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IN THE CIRCUIT COURT OF THE STATE OF OREGON
FOR THE COUNTY OF MULTNOMAH

MICHAEL ARKEN, DALE CANNON,
ROBYN CARRICO, CAROL YOUNG, JOHN
HAWKINS, LESLIE HUNTER, RICK
MULLINS, S.M. RUONALA, PATRICIA
THOMPSON WESTOVER, and MYRNA
WILLIAMS,

Plaintiffs,

v.

CITY OF PORTLAND, WESTERN OREGON
UNIVERSITY, PORTLAND SCHOOL
DISTRICT, CITY OF GRESHAM, LINN
COUNTY, UNIVERSITY OF OREGON,
PORTLAND COMMUNITY COLLEGE,
MULTNOMAH COUNTY, CENTRAL
SCHOOL DISTRICT 13J, FOREST GROVE
SCHOOL DISTRICT #15, and the PUBLIC
EMPLOYEES RETIREMENT BOARD,

Defendants.

Case No. 0601-00536

**AFFIDAVIT OF CAROL YOUNG
IN OPPOSITION TO
DEFENDANTS' CROSS-MOTION
FOR SUMMARY JUDGMENT**

STATE OF OREGON)
COUNTY OF MULTNOMAH)ss

I, Carol Young, being first duly sworn, depose and say that:

1. I am a plaintiff in this action and make this affidavit in opposition to
defendants' cross-motion for summary judgment.

2. During the course of my employment, PERB made representations to me that
my pension benefits would be calculated under three, separate alternative formulas (Full
Formula, Money Match, and Pension Plus Annuity) and I would receive benefits based on the

1 formula that produced the highest benefit amount at retirement. PERB also represented that I
2 would be entitled to an annual Cost of Living Adjustment (COLA) of up to 2 percent per year
3 after retirement.

4 3. At the time I was pursuing retirement, PERB also made representations to me
5 that I would receive pension benefits based upon the value of my PERS account at my date of
6 retirement.

7 4. At my date of retirement, the value of my PERS account included 20 percent
8 earnings for the calendar year 1999. Attached as **EXHIBIT 1** to this affidavit and
9 incorporated herein is a true and exact copy of my Statement of Entitlement from PERS
10 including the value of my PERS account at retirement.

11 5. In making my decision to retire from City of Gresham, I relied upon the
12 representations made by PERB. Had I known that my retirement allowance would not include
13 20 percent earnings for the calendar year 1999, I would have continued my PERS covered
14 employment.

15 Dated this 29th day of August, 2006.

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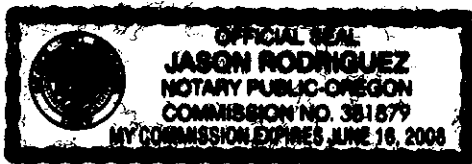
Carol Young
CAROL YOUNG

State Oregon
Clatsop County

SUBSCRIBED AND SWORN TO before me this 29th day of Aug., 2006.

by *Carol Young*

Jason Rodriguez
Notary Public for Oregon
My Commission Expires:



11410 SW 68th Parkway, Tigard, OR
 Mailing Address - P.O. Box 23700, Tigard, OR 97281-3700 • Phone (503) 598-7377



NOTICE OF ENTITLEMENT

HARRINGTON CAROL J
 PO BOX 30102
 PORTLAND OR 97294-0000

Date: 08/14/2003

Soc. Sec. No.:

PERS No.: 399799

Your retirement benefit has been calculated and your first check(s) will be sent on **AUG 15, 2003**
 If you decide to change your option, your written request must be received in a PERS office within 60 days after the date of your first check(s). Please refer to your Soc. Sec. No. and PERS Benefit No. if you write or telephone our office.

YOUR BENEFIT OPTION: OPTION 1 ANNTY	GROSS AMOUNTS UNDER ALL OPTIONS
Gross Amount: \$1,543.50	Refund Annuity: \$1,483.60
OREGON TAX W/H: \$108.49	Option 1 (non-refund): \$1,543.50
Insurance Premium:	15 Year Certain: \$1,375.09
Federal Tax Withholding: \$169.03	Option 2: \$0.00
Net Amount: \$1,265.98	Option 2A: \$0.00
Employee Contributions (for tax purposes): \$0.00	Option 3: \$0.00
NON-TAXABLE: \$0.00	Option 3A: \$0.00
Effective Retirement Date: 06/01/2003	Lump Sum Option 1: \$771.75
Best Calculation Method: MONEY MATCH	Lump Sum Option 2: \$0.00
	Lump Sum Option 2A: \$0.00
	Lump Sum Option 3: \$0.00
	Lump Sum Option 3A: \$0.00

INFORMATION USED	
If you purchased additional service credit, it is included in the information listed below.	
Current Service: 17 years 10 months	Account Balance: \$83,940.84
Prior Service: 0 years	
Sick Leave Hours: 15	High 3 years salaries:
	Year: 2002 Amount: \$40,927.66
	2000 \$40,240.79
	2001 \$39,660.98
Beneficiary:	Last 36 months salary: \$122,587.26
Birthdate: Member: 04/13/1942	
Beneficiary:	

You have the right to contest the information used to calculate your retirement benefits. If you choose to do so, you must submit a signed letter detailing the specific item(s) you are contesting. Your signed letter must be received by PERS within 240 days after the date of this notice.

1 CERTIFICATE OF SERVICE

2 I hereby certify that I served the foregoing **AFFIDAVIT OF CAROL YOUNG**

3 **IN OPPOSITION TO DEFENDANTS' CROSS-MOTION FOR SUMMARY**

4 **JUDGMENT** upon the following persons at the following addresses:

5 Joseph M. Malkin/Emily R. Epstein
Orrick, Herrington & Sutcliffe LLP
6 Old Reserve Bank Bldg, 405 Howard St.
San Francisco, CA 94105-2669
7 FAX: 1 (415) 773-5759
E-Mail: jmalkin@orrick.com
8 Of Attorneys for Defendant Public
Employees Retirement Board

William F. Gary
Harrang Long Gary et al
360 E. 10th Avenue, Suite 300
Eugene, OR 97401
FAX: 1 (541) 686-6564
Email: william.f.gary@harrang.com
Of Attorneys for Local Jurisdiction
Defendants

9
10 Steve Walters
Stoel Rives LLP
900 SW 5th, Suite 2600
11 Portland, OR 97204
FAX: 1 (503) 220-2480
12 E-Mail: sswalters@stoel.com
Of Attorneys for State Defendants
13 Western Oregon University and
University of Oregon

14 by the following indicated method or methods:

- 15 by **mailing** a copy thereof in a sealed, first-class postage-paid envelope,
16 addressed to the attorney(s) listed above, and deposited with the United States
Postal Service at Portland, Oregon, on the date set forth below.
- 17 by **hand delivering** a copy thereof to the attorney(s) listed above, on the date
set forth below.
- 18 by **sending via overnight courier** a copy thereof in a sealed, postage-paid
envelope, addressed to the attorney(s) listed above, on the date set forth below.
- 19 by **faxing** a copy thereof to the attorney(s) at the fax number(s) shown above,
20 on the date set forth below.

21 Dated this 6th day of September, 2006.

22
23 
24 Gregory A. Hartman, OSB 74128
hartmang@bennetthartman.com
25 Aruna A. Masih, OSB 97324
masiha@bennetthartman.com
26 Of Attorneys for Plaintiffs